

STL GLOBAL LIMITED

CIN: L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuwan Complex, Ishwar Nagar, New Delhi-110065

Statement of Unaudited Financial Results for the Quarter and Nine months ended 31st December, 2014

(Rs. in Lakhs)

Sl. No.	PARTICULARS	Quarter Ended			Nine Months Ended		Previous Year Ended
		31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	30.09.2014 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
1	Income from operations						
	(a) Net Sales (net of excise)	1,660.35	2,040.45	1,758.95	5,155.88	5,339.35	7,178.44
	(b) Other Operating Income	-	-	-	-	-	-
	Total income from operations (net)	1,660.35	2,040.45	1,758.95	5,155.88	5,339.35	7,178.44
2	Expenses						
	a) Cost of materials consumed	1,227.09	1,451.58	1,095.60	3,766.62	4,200.39	5,416.91
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	275.23	99.44	456.72	1,018.44	(181.54)	28.88
	c) Employee benefits expenses	90.20	91.00	89.01	268.86	274.69	376.01
	d) Depreciation and amortisation expenses	142.28	162.98	142.21	426.08	488.86	659.05
	e) Power & fuel	229.22	196.06	166.69	566.85	567.03	782.63
	f) Other Expenses	118.17	146.07	119.18	366.35	362.77	464.99
	Total Expenses	2,082.19	2,147.13	2,069.41	6,413.20	5,712.20	7,728.47
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(421.84)	(106.68)	(310.46)	(1,257.32)	(372.85)	(550.03)
4	Other Income	0.48	-	12.05	12.53	0.16	3.47
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(421.36)	(106.68)	(298.41)	(1,244.79)	(372.69)	(546.56)
6	Finance costs	673.30	585.09	654.61	1,943.73	1,690.50	2,283.89
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items(5-6)	(1,094.66)	(691.77)	(953.02)	(3,188.52)	(2,063.19)	(2,830.45)
8	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	(1,094.66)	(691.77)	(953.02)	(3,188.52)	(2,063.19)	(2,830.45)
10	Tax Expense/(Credit)	-	-	-	-	-	57.66
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(1,094.66)	(691.77)	(953.02)	(3,188.52)	(2,063.19)	(2,888.11)
12	Extra ordinary items (Net of tax expenses)	-	-	-	-	-	-
13	Net profit/(Loss) for the period (11-12)	(1,094.66)	(691.77)	(953.02)	(3,188.52)	(2,063.19)	(2,888.11)
14	Paid up Equity Share Capital [Face value of Rs. 10/- each]	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(10,777.58)
16.	i Earning/(Loss) Per Share (of Rs. 10/-each) (EPS) Before extraordinary items (not annualised):						
	(a) Basic	(4.06)	(2.56)	(3.53)	(11.81)	(7.64)	(10.70)
	(b) Diluted	(4.06)	(2.56)	(3.53)	(11.81)	(7.64)	(10.70)
16.	ii Earning/(Loss) Per Share (of Rs. 10/-each) (EPS) after extraordinary items (not annualised):						
	(a) Basic	(4.06)	(2.56)	(3.53)	(11.81)	(7.64)	(10.70)
	(b) Diluted	(4.06)	(2.56)	(3.53)	(11.81)	(7.64)	(10.70)

PART II Information for the Quarter and Nine Months Ended 31/12/2014

A	PARTICULARS OF SHAREHOLDING	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	30.09.2014 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
1	Public Shareholding						
	- Number of shares	9,913,983	10,003,762	9,913,983	9,913,983	10,003,762	9,913,983
	- Percentage of shareholding (%)	36.12%	36.44%	36.12%	36.12%	36.44%	36.12%
2	Promoters and Promoter Group - Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	34.21%	34.39%	34.21%	34.21%	34.39%	34.21%
	- Percentage of shares (as a % of the total share capital of the company)	21.86%	21.86%	21.86%	21.86%	21.86%	21.86%
	b) Non-encumbered						
	- Number of Shares	11,538,697	11,448,918	11,538,697	11,538,697	11,448,918	11,538,697
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	65.78%	65.61%	65.78%	65.78%	65.61%	65.78%
	- Percentage of shares (as a % of the total share capital of the company)	42.03%	41.70%	42.03%	42.03%	41.70%	42.03%

B	PARTICULARS	Quarter Ended 31/12/2014
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed off during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED AS ON 31ST DECEMBER 2014 (Rs in Lakhs)

Sl. No.	PARTICULARS	Quarter Ended			Nine Months Ended		Previous Year Ended
		31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	30.09.2014 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
1	Segment Revenue						
	(Net Sales/Income from each segment should be disclosed)						
	(Net Sales/Income from each segment should be disclosed)						
	a) Segment A- Textile Business	1,660.35	2,040.45	1,525.76	4,922.69	5,339.35	6,853.13
	b) Segment B- Real Estate Business	-	-	233.19	233.19	-	325.31
	c) Unallocated	-	-	-	-	-	-
	Total	1,660.35	2,040.45	1,758.95	5,155.88	5,339.35	7,178.44
	Less: Inter Segment Revenue						
	Net Sales/ Income from operations	1,660.35	2,040.45	1,758.95	5,155.88	5,339.35	7,178.44
2	Segment Results- Profit(+)/Loss(-) before tax and interest						
	a) Segment A- Textile Business	(421.36)	(106.68)	(529.00)	(1,475.38)	(372.69)	(868.24)
	b) Segment B- Real Estate Business	-	-	230.59	230.59	-	321.68
	c) Unallocated						
	Total	(421.36)	(106.68)	(298.41)	(1,244.79)	(372.69)	(546.56)
	Less: i) Interest	673.30	585.09	654.61	1,943.73	1,690.50	2,283.89
	Total profit before tax	(1,094.66)	(691.77)	(953.02)	(3,188.52)	(2,063.19)	(2,830.45)
3	Segment Capital Employed						
	Fixed assets used in the Company's business or liabilities contracted have not been identified to any of the reportable segments, as the fixed assets and services are interchangeable between segments. Accordingly no disclosure relating to total segment capital employed.						

Notes:

- The above results were reviewed by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Saturday i.e. 17th January, 2015.
- Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
- No provision for deferred tax assets has been provided during the quarter by the Company, as there is no certainty that there will sufficient future taxable income to realise such assets.
- Paid up equity shares Capital includes of 26990915 fully paid up shares and 461765 partly paid up Equity Shares @Rs.5/each.
- The EPS has been calculated on fully paid-up equity shares.

For & on Behalf of the Board of Directors

Place : Faridabad
Date : 17.01.2015

Sd/-
Sh. J. P. Aggarwal
Chairman & Managing Director