

# STL GLOBAL LIMITED

CIN : L51909DL1997PLC088667

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuvan Complex, Ishwar Nagar, New Delhi-110065

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPT, 2014

### PART - I (Rs. in Lakhs)

Sl. No.	PARTICULARS	Quarter Ended			Half Yearly Ended		Year Ended
		30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	30.06.2014 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)
1	<b>Income from operations</b>						
	(a) Net Sales (net of excise)	1,758.95	1,720.12	1,736.58	3,495.53	3,298.90	7,178.44
	(b) Other Operating Income	-	-	-	-	-	-
	<b>Total income from operations (net)</b>	<b>1,758.95</b>	<b>1,720.12</b>	<b>1,736.58</b>	<b>3,495.53</b>	<b>3,298.90</b>	<b>7,178.44</b>
2	<b>Expenses</b>						
	a) Cost of materials consumed	1,095.60	1,482.13	1,443.93	2,539.53	2,748.81	5,416.91
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	456.72	(157.27)	286.49	743.21	(280.98)	28.88
	c) Employee benefits expenses	89.01	93.59	89.65	178.66	183.69	376.01
	d) Depreciation and amortisation expenses	142.21	163.25	141.59	283.80	325.88	659.05
	e) Power & fuel	166.69	183.02	170.94	337.63	370.97	782.63
	f) Other Expenses	119.18	105.10	129.00	248.18	216.70	464.99
	<b>Total Expenses</b>	<b>2,069.41</b>	<b>1,869.82</b>	<b>2,261.60</b>	<b>4,331.01</b>	<b>3,565.07</b>	<b>7,728.47</b>
3	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>(310.46)</b>	<b>(149.70)</b>	<b>(525.02)</b>	<b>(835.48)</b>	<b>(266.17)</b>	<b>(550.03)</b>
4	Other Income	12.05	0.16	-	12.05	0.16	3.47
5	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>(298.41)</b>	<b>(149.54)</b>	<b>(525.02)</b>	<b>(823.43)</b>	<b>(266.01)</b>	<b>(546.56)</b>
6	Finance costs	654.61	564.84	615.82	1,270.43	1,105.41	2,283.89
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items(5-6)</b>	<b>(953.02)</b>	<b>(714.38)</b>	<b>(1,140.84)</b>	<b>(2,093.86)</b>	<b>(1,371.42)</b>	<b>(2,830.45)</b>
8	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	-
9	<b>Profit/ (Loss) from ordinary activities before tax (7-8)</b>	<b>(953.02)</b>	<b>(714.38)</b>	<b>(1,140.84)</b>	<b>(2,093.86)</b>	<b>(1,371.42)</b>	<b>(2,830.45)</b>
10	Tax Expense/(Credit)	-	-	-	-	-	57.66
11	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>(953.02)</b>	<b>(714.38)</b>	<b>(1,140.84)</b>	<b>(2,093.86)</b>	<b>(1,371.42)</b>	<b>(2,888.11)</b>
12	Extra ordinary items (Net of tax expenses)	-	-	-	-	-	-
13	<b>Net profit/(Loss) for the period (11-12)</b>	<b>(953.02)</b>	<b>(714.38)</b>	<b>(1,140.84)</b>	<b>(2,093.86)</b>	<b>(1,371.42)</b>	<b>(2,888.11)</b>
14	Paid up Equity Share Capital [Face value of Rs.10/- each]	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(10,777.58)
16.	i Earning/(Loss) Per Share (of Rs. 10/-each) (EPS) Before extraordinary items ( not annualised):						
	(a) Basic	(3.53)	(2.65)	(4.23)	(7.76)	(5.08)	(10.70)
	(b) Diluted	(3.53)	(2.65)	(4.23)	(7.76)	(5.08)	(10.70)
16.	ii Earning/(Loss) Per Share (of Rs. 10/-each) (EPS) after extraordinary items (not annualised):						
	(a) Basic	(3.53)	(2.65)	(4.23)	(7.76)	(5.08)	(10.70)
	(b) Diluted	(3.53)	(2.65)	(4.23)	(7.76)	(5.08)	(10.70)

### PART II SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPT, 2014

Sl. No.	PARTICULARS	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	30.06.2014 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public Shareholding</b>						
	- Number of shares	9,913,983	10,003,762	9,913,983	9,913,983	10,003,762	9,913,983
	- Percentage of shareholding (%)	36.12%	36.44%	36.12%	36.12%	36.44%	36.12%
2	<b>Promoters and Promoter Group - Shareholding</b>						
	<b>a) Pledged/Encumbered</b>						
	- Number of shares	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	34.21%	34.39%	34.21%	34.21%	34.39%	34.21%
	- Percentage of shares (as a % of the total share capital of the company)	21.86%	21.86%	21.86%	21.86%	21.86%	21.86%
	<b>b) Non-encumbered</b>						
	- Number of Shares	11,538,697	11,448,918	11,538,697	11,538,697	11,448,918	11,538,697
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	65.78%	65.61%	65.78%	65.78%	65.61%	65.78%
	- Percentage of shares (as a % of the total share capital of the company)	42.03%	41.70%	42.03%	42.03%	41.70%	42.03%

PARTICULARS		Quarter Ended 30.09.2014
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed off during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

### SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED AS ON 30TH SEPT, 2014(Rs in Lakhs)

Sl. No.	PARTICULARS	Quarter Ended			Half Yearly Ended		Year Ended
		30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	30.06.2014 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)
1	<b>Segment Revenue (Net Sales/Income from each segment should be disclosed)</b>						
	a) SegmentA- Textile Business	1,525.76	1,720.12	1,736.58	3,262.34	3,298.90	6,853.13
	b) Segment B- Real Estate Business	233.19	-	-	233.19	-	325.31
	c) Unallocated	-	-	-	-	-	-
	<b>Total</b>	<b>1,758.95</b>	<b>1,720.12</b>	<b>1,736.58</b>	<b>3,495.53</b>	<b>3,298.90</b>	<b>7,178.44</b>
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales/ Income from operations	1,758.95	1,720.12	1,736.58	3,495.53	3,298.90	7,178.44
2	<b>Segment Results- Profit(+)/Loss(-) before tax and interest</b>						
	a) SegmentA- Textile Business	(529.00)	(149.54)	(525.02)	(1,054.02)	(266.01)	(868.24)
	b) Segment B- Real Estate Business	230.59	-	-	230.59	-	321.68
	c) Unallocated	-	-	-	-	-	-
	<b>Total</b>	<b>(298.41)</b>	<b>(149.54)</b>	<b>(525.02)</b>	<b>(823.43)</b>	<b>(266.01)</b>	<b>(546.56)</b>
	Less: i) Interest	654.61	564.84	615.82	1,270.43	1,105.41	2,283.89
	<b>Total profit before tax</b>	<b>(953.02)</b>	<b>(714.38)</b>	<b>(1,140.84)</b>	<b>(2,093.86)</b>	<b>(1,371.42)</b>	<b>(2,830.45)</b>
3	<b>Segment Capital Employed</b>						

Fixed assets used in the Company's business or liabilities contracted have not been identified to any of the reportable segments, as the fixed assets and services are interchangeable between segments. Accordingly no disclosure relating to total segment capital employed.

#### Notes:

- The above results were reviewed by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Thursday i.e. 13th. Nov 2014.
- Previous year/period figures have been re-grouped or re-arranged, wherever considered necessary.
- No provision for deferred tax assets has been provided during the quarter by the Company, as there is no certainty that there will sufficient future taxable income to realise such assets.
- Paid up equity shares Capital includes of 26990915 fully paid up shares and 461765 partly paid up Equity Shares @Rs.5/each.
- The EPS has been calculated on fully paid-up equity shares.

### 6. STATEMENT OF ASSETS & LIABILITIES (Rs in Lakhs)

Sl. No.	PARTICULARS	As at 30.09.2014 (Unaudited)	As at 31.03.2014 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' Funds:</b>		
	(a) Share Capital	2,722.18	2,722.18
	(b) Reserves and Surplus	(10,870.33)	(8,733.20)
	<b>Sub-total - Shareholders' funds</b>	<b>(8,148.15)</b>	<b>(6,011.02)</b>
2	<b>Share Application money pending allotment</b>	-	-
3	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	1,662.25	2,932.85
	(b) Other long-term liabilities	1,524.06	1,547.38
	(c) Long-term provisions	17.11	17.11
	<b>Sub-total - Non-current liabilities</b>	<b>3,203.42</b>	<b>4,497.34</b>
4	<b>Current liabilities</b>		
	(a) Short-term borrowings	5,826.00	5,741.10
	(b) Trade payables	978.47	889.82
	(c) Other current liabilities	13,581.98	11,118.78
	(d) Short-term provisions	-	6.18
	<b>Sub-total - Current liabilities</b>	<b>20,386.45</b>	<b>17,755.88</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>15,441.72</b>	<b>16,242.20</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	4,573.36	4,848.55
	(b) Non-current investments	1.26	1.26
	(c) Long-term loans and advances	205.77	205.78
	(d) Other non-current assets	2.11	2.41
	<b>Sub-total - Non-current assets</b>	<b>4,782.50</b>	<b>5,058.00</b>
2	<b>Current assets</b>		
	(a) Current investments	5,113.57	6,319.75
	(b) Inventories	4,374.23	4,098.25
	(c) Trade receivables	848.89	72.01
	(d) Cash and cash equivalents	322.53	694.19
	<b>Sub-total - Non-current assets</b>	<b>10,659.22</b>	<b>11,184.20</b>
	<b>TOTAL - ASSETS</b>	<b>15,441.72</b>	<b>16,242.20</b>

For & on Behalf of the Board of Directors

Sd/-

Sh. J. P. Aggarwal

Chairman & Managing Director

Place : Faridabad

Date : 13.11.2014