

# STL GLOBAL LIMITED

Regd. Off. Unit No.111, Block No.1, First Floor, Tribhuvan Complex, Ishwar Nagar, New Delhi-110065

## Statement of Unaudited Financial Results for the Quarter and Half year ended 30th September, 2012

PART I								(Rs. in Lakhs)
Sl. No.	PARTICULARS	3 months ended 30.09.2012 (Unaudited)	Corresponding 3 months ended in the previous year 30/09/2011 (Unaudited)	Preceding 3 months ended 30/06/2012 (Unaudited)	6 months ended 30/09/2012 (Unaudited)	Corresponding 6 months ended in the previous year 30/09/2011 (Unaudited)	Year Ended 31.03.2012 (Audited)	
1	Income from operations							
	(a) Net Sales (net of excise)	1,764.50	1,838.05	1,840.22	3,604.72	4,371.63	10,915.85	
	(b) Other Operating Income	-	-	-	-	-	-	
	Total income from operations (net)	1,764.50	1,838.05	1,840.22	3,604.72	4,371.63	10,915.85	
2	Expenses							
	a) Cost of materials consumed	1,450.49	1,077.68	1,229.47	2,679.96	4,554.13	9,879.08	
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(8.56)	314.10	715.33	706.77	(1,225.64)	(264.47)	
	c) Employee benefits expenses	90.90	94.87	90.74	181.64	183.81	371.18	
	d) Depreciation and amortisation expenses	168.55	252.24	187.33	355.88	501.74	919.86	
	E) Other Expenses	383.68	362.15	360.76	744.44	730.24	1,435.78	
	Total Expenses	2,085.07	2,101.04	2,583.63	4,668.70	4,744.28	12,341.43	
3	Profit/(Loss) from operations before other income, finance costs and Exceptional Items (1-2)	(320.57)	(262.99)	(743.41)	(1,063.98)	(372.65)	(1,425.59)	
4	Other Income	4.51	1.27	-	4.51	11.35	453.64	
5	Profit/(Loss) from ordinary activities before finance costs and exceptional Items(3+4)	(316.06)	(261.72)	(743.41)	(1,059.47)	(361.30)	(971.95)	
6	Finance costs	501.76	643.34	505.11	1,006.87	1,272.80	2,162.46	
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items(5-6)	(817.82)	(905.06)	(1,248.52)	(2,066.34)	(1,634.10)	(3,134.41)	
8	Exceptional Items - Expenses/ (Income)	-	-	-	-	-	1,297.44	
9	Profit/ (Loss) from ordinary activities before tax(7-8)	(817.82)	(905.06)	(1,248.52)	(2,066.34)	(1,634.10)	(4,431.85)	
10	Tax Expense/(Credit)	-	(105.00)	-	-	(250.00)	2,146.33	
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	(817.82)	(800.06)	(1,248.52)	(2,066.34)	(1,384.10)	(6,578.18)	
12	Extra ordinary items (Net of tax expenses)	-	-	-	-	-	3,701.42	
13	Net profit/(Loss) for the period (11-12)	(817.82)	(800.06)	(1,248.52)	(2,066.34)	(1,384.10)	(2,876.76)	
14	Paid up Equity Share Capita [Face value of Rs.10/- each]	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17	
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	(3,965.07)	
16.	i Earning/(Loss) Per Share (EPS) (Before extraordinary items) (Of Rs. 10/- each) (not annualised):							
	(a) Basic	(3.03)	(2.96)	(4.63)	(7.66)	(5.13)	(24.37)	
	(b) Diluted	(3.03)	(2.96)	(4.63)	(7.66)	(5.13)	(24.37)	
16	ii Earning/(Loss) Per Share (EPS) (After extraordinary items) (Of Rs. 10/- each) (not annualised):							
	(A) Basic	(3.03)	(2.96)	(4.63)	(7.66)	(5.13)	(10.66)	
	(B) Diluted	(3.03)	(2.96)	(4.63)	(7.66)	(5.13)	(10.66)	

PART II Information for the quarter and Half year ended 30/09/2012							
Sl. No.	PARTICULARS	3 months ended 30.09.2012 (Unaudited)	Corresponding 3 months ended in the previous year 30/09/2011 (Unaudited)	Preceding 3 months ended 30/06/2012 (Unaudited)	6 months ended 30/09/2012 (Unaudited)	Corresponding 6 months ended in the previous year 30/09/2011 (Unaudited)	Year Ended 31.03.2012 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	10,003,319	10,101,445	10,002,379	10,003,319	10,101,445	10,001,624
	- Percentage of shareholding (%)	36.43%	36.43%	36.43%	36.43%	36.43%	36.43%
2	Promoters and Promoter Group - Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	6,000,000	8,900,000	6,000,000	6,000,000	8,900,000	6,000,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group) "	34.39%	51.29%	34.39%	34.39%	51.29%	34.39%
	- Percentage of shares (as a % of the total share capital of the company)"	21.86%	32.42%	21.86%	21.86%	32.42%	21.86%
	b) Non-encumbered " " " "						
	- Number of Shares	11,449,361	8,451,235	11,450,301	11,449,361	8,451,235	11,451,056
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	65.61%	48.71%	65.61%	65.61%	48.71%	65.61%
	- Percentage of shares (as a % of the total Share capital of the company)	41.71%	30.79%	41.71%	41.71%	30.79%	41.71%

PARTICULARS		3 months ended 30.09.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	NIL

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED AS ON 30TH SEPT,2012								(Rs. in Lakhs)
Sl. No.	PARTICULARS	3 months ended 30.09.2012 (Unaudited)	Corresponding 3 months ended in the previous year 30/09/2011 (Unaudited)	Preceding 3 months ended 30/06/2012 (Unaudited)	6 months ended 30/09/2012 (Unaudited)	Corresponding 6 months ended in the previous year 30/09/2011 (Unaudited)	Year Ended 31.03.2012 (Audited)	
1	Segment Revenue (Net Sales/Income from each segment should be disclosed)							
	a) Segment A- Textile Business	1,764.50	1,838.05	1,840.22	3,604.72	4,371.63	9,115.85	
	b) Segment B- Real Estate	-	-	-	-	-	1,800.00	
	c) Unallocated	-	-	-	-	-	-	
	Total	1,764.50	1,838.05	1,840.22	3,604.72	4,371.63	10,915.85	
	Less: Inter Segment Revenue	-	-	-	-	-	-	
	Net Sales/ Income from operation	1,764.50	1,838.05	1,840.22	3,604.72	4,371.63	10,915.85	
2	Segment Results- Profit(+) /Loss(-) before tax and interest							
	a) Segment -A Textile Business	(316.06)	(261.72)	(743.41)	(1,059.47)	(361.30)	(2,751.86)	
	b) Segment B Real estate Business	-	-	-	-	-	1,779.91	
	c) Unallocated	-	-	-	-	-	-	
	Total	(316.06)	(261.72)	(743.41)	(1,059.47)	(361.30)	(971.95)	
	Less: i) Interest	501.76	643.34	505.11	1,006.87	1,272.80	2,162.46	
	Total Profit before tax	(817.82)	(905.06)	(1,248.52)	(2,066.34)	(1,634.10)	(3,134.41)	
3	Capital Employed (Segment Assets - Segment Liabilities)							
	a) Segment -A Textile	5,182.51	-	-	5,182.51	-	6,721.03	
	b) Segment -B Real Estate	2,231.34	-	-	2,231.34	-	4,011.25	
	Total	7,413.85	-	-	7,413.85	-	10,732.28	

STATEMENT OF ASSETS AND LIABILITIES				(Rs. in Lakhs)
Sl. No.	PARTICULARS	Year Ended 30th September 2012 Unaudited	Year Ended 31st March 2012 Audited	Notes:
A	EQUITY AND LIABILITIES			
1	Shareholders' Funds:			
	(a) Share Capital	2,722.18	2,722.18	
	(b) Reserves and Surplus	(3,926.67)	(1,860.33)	
	(c) Money received against share warrants	-	-	
	Sub-total - Shareholders' funds	(1,204.49)	861.85	
2	Share Application money pending allotment	-	-	
3	Non-current liabilities			
	(a) Long-term borrowings	7,205.89	8,457.99	
	(b) Deferred tax liabilities (net)	-	-	
	(c) Other long-term liabilities	1,400.00	1,400.00	
	(d) Long-term provisions	12.44	12.44	
	Sub-total - Non-current liabilities	8,618.33	9,870.43	
4	Current liabilities			
	(a) Short-term borrowings	5,615.16	5,005.00	
	(b) Trade payables	1,135.36	1,685.40	
	(c) Other current liabilities	3,647.55	1,763.88	
	(d) Short-term provisions	1.80	3.76	
	Sub-total - Current liabilities	10,399.87	8,458.04	
	TOTAL - EQUITY AND LIABILITIES	17,813.71	19,190.32	
B	ASSETS			
1	Non-current assets			
	(a) Fixed assets	5,808.91	6,144.98	
	(b) Non-current investments	1.26	1.26	
	(c) Deferred tax assets (net)	-	-	
	(d) Long-term loans and advances	239.30	270.71	
	(e) Other non-current assets	3.62	3.62	
	Sub-total - Non-current assets	6,053.09	6,420.57	
2	Current assets			
	(a) Current investments	-	-	
	(b) Inventories	6,358.63	7,226.38	
	(c) Trade receivables	5,060.85	5,180.68	
	(d) Cash and cash equivalents	103.62	103.45	
	(e) Short-term loans and advances	237.51	259.24	
	(f) Other current assets	-	-	
	Sub-total - Non-current assets	11,760.62	12,769.75	
	TOTAL - ASSETS	17,813.71	19,190.32	

For & on Behalf of the Board of Directors  
Sd/-  
Sh. Vishal Aggarwal  
Joint Managing Director

Place : Faridabad  
Date : 10.11.2012